CONFIDENTIAL FINANCIAL STATEMENT For Commercial Use Only

Proprietorship	Partnership	Corporation	
NAME	DATE OF STATEMENT		
ADDRESS			
TAX I.D. NUMBER	BUSINESS PHONE		
ASSETS (Omit Cents)	LIAB	ILITIES (Omit Cents)	
Cash	Bank Overdraft		
Accounts Receivables (Schedule A)	Notes Payable Bank (Schedule E)		
Less Reserve Bad Debts	Notes Payable - Other (Schedule E)		
Net Receivables	Accounts Payable - Trade		
Inventory (Schedule B)	Accrued Income Tax		
Other Current Assets (Describe)	Accrued Expenses		
	Long Term Debt - Due 1	Year (Schedule F)	
	TOTAL CURRENT LIA	ABILITIES	
TOTAL CURRENT ASSETS	Long Term Debt - Bank (Schedule F)	
	Long Term Debt - Bank (Schedule F)	
Fixed Assets	Other (Describe)		
Land			
Buildings	TOTAL LIABILITIES		
Mach., Equip., Furn. & Fixt.			
Autos & Trucks		ership Equity	
Less Acc. Depreciation			
Net Fixed Assets			
Due From Officers, Employees (Schedule C)	Corporation		
Due From Affiliates (Schedule D)	Preferred Stock (Par)		
Prepaid Expense	Common Stock (Par)		
Other Assets (Describe)			
	Capital Surplus		
	Earned Surplus		
	Total Net Worth		
TOTAL ASSETS	TOTAL LIABILITIES	& NET WORTH	

SCHEDULE A. ACCOUNTS RECEIVABLE - AGING STATEMENT Percentage Status Amount Current Past Due 1-30 days Past Due 31-60 days Past Due 61-90 days Past Due Over 90 days What portion of annual sales are on open account terms? What are your normal selling terms? Do you ever sell on special terms? Terms ____ yes no SCHEDULE B. INVENTORY - BREAKDOWN Raw Material Work in Progress Finished Goods Total Inventory _____ How Is Inventory Values? Inventory Consigned to Others (Not to be included above)? When was Physical Inventory Last Taken? Amount of Above Inventory Out on Consignment SCHEDULE C. DUE FROM OFFICERS, PARTNERS AND EMPLOYEES Use of Funds Original Date Present Bal. Mty. & Paymt. Collateral SCHEDULE D. INVESTMENTS IN - DUE FROM AFFILIATES Name of Affiliate Ownership No.Shs.-% **Investment Cost** Current Value Mty. Amount

SCHEDULE E. NOTES PAYABLE Due to Whom Payable Maturity Collateral Pledged Amount SCHEDULE F. LONG TERM DEBT Due to Whom Amount Payable Maturity Collateral Pledged **MAJOR TRADE SUPPLIERS** Terms of Purchases Address **CONTINGENT LIABILITIES** Is this Business Contingently Liable on any of the Following: Yes **Approximate Amount** As Guarantor on any Notes? On Lease or Contract Obligations? On Pending Judgements or Lawsuits? On Letter of Credit? Total

If "Yes" to any of above, Describe:

INCOME STATEMENT & RECONCILIATION OF NET WORTH Net Worth Beginning Sales Less Returns & Allowances Add: Net Income for Period Other (Describe) Discounts Net Sales Cost of Sales Beginning Inventory Add: Net Purchases Direct Labor Deduct: Dividends Factory Overhead Withdrawals _____ Total ____ Other (Describe) Less: Ending Inventory Cost of Goods Sold Gross Profit Operating Expenses ____ Officers & Partners Salaries Net Worth End of Period Other Salaries Depreciation _____ Rent Bad Debts Other Expenses (Describe) Total Operating Expenses Net Profits From Operations Other Income (Expenses) Net Income Before Taxes Income Taxes _____ Net Income After Taxes Depreciation Included in Cost of Sales This financial statement and supporting schedules are submitted for the purpose of obtaining credit. It is a true, complete and correct representation of undersigned's financial condition as of the data shown. You are authorized by undersigned to check credit, to verify the accuracy of the information contained herein, and to answer questions about your credit experience with undersigned. SIGNATURE TITLESS# OR TAX I.D. NUMBER DATETITLE SIGNATURE

SS# OR TAX I.D. NUMBER

DATE